

SECTION 23 05 11
COMMON WORK RESULTS FOR HVAC

PART 1 - GENERAL

1.1 DESCRIPTION

- A. The requirements of this Section apply to all sections of Division 23.
- B. Definitions:
 - 1. Exposed: Ductwork and equipment exposed to view in finished rooms.
 - 2. Option or optional: Contractor's choice of an alternate material or method.
 - 3. COR: Contracting Officer's Representative.
 - 4. COTR: Contracting Officer's Technical Representative.

1.2 RELATED WORK

- A. Section 00 72 00, GENERAL CONDITIONS
- B. Section 01 00 00, GENERAL REQUIREMENTS
- C. Section 01 33 23, SHOP DRAWINGS, PRODUCT DATA, and SAMPLES
- D. Section 05 50 00, METAL FABRICATIONS
- E. Section 07 84 00, FIRESTOPPING
- F. Section 07 60 00, FLASHING AND SHEET METAL: Flashing for Wall and Roof Penetrations
- G. Section 07 92 00, JOINT SEALANTS
- H. Section 09 91 00, PAINTING
- I. Section 13 05 41, SEISMIC RESTRAINT REQUIREMENTS FOR NON-STRUCTURAL COMPONENTS
- J. Section 23 05 93, TESTING, ADJUSTING, and BALANCING FOR HVAC
- K. Section 23 34 00, HVAC FANS
- L. Section 26 05 11, REQUIREMENTS FOR ELECTRICAL INSTALLATIONS
- M. Section 26 29 11, LOW-VOLTAGE MOTOR STARTERS

1.3 QUALITY ASSURANCE

- A. Mechanical, electrical and associated systems shall be safe, reliable, efficient, durable, easily and safely operable and maintainable, easily and safely accessible, and in compliance with applicable codes as specified. The systems shall be comprised of high quality institutional-class and industrial-class products of manufacturers that are experienced specialists in the required product lines. All construction firms and personnel shall be experienced and qualified specialists in industrial and institutional HVAC
- B. Flow Rate Tolerance for HVAC Equipment: Section 23 05 93, TESTING, ADJUSTING, AND BALANCING FOR HVAC.
- C. Products Criteria:

1. Standard Products: Material and equipment shall be the standard products of a manufacturer regularly engaged in the manufacture of the products for at least 3 years (or longer as specified elsewhere). The design, model and size of each item shall have been in satisfactory and efficient operation on at least three installations for approximately three years. However, digital electronics devices, software and systems such as controls, instruments, computer work station, shall be the current generation of technology and basic design that has a proven satisfactory service record of at least three years. See other specification sections for any exceptions and/or additional requirements.
 2. All items furnished shall be free from defects that would adversely affect the performance, maintainability and appearance of individual components and overall assembly.
 3. Conform to codes and standards as required by the specifications. Conform to local codes, if required by local authorities such as the natural gas supplier, if the local codes are more stringent than those specified. Refer any conflicts to the COR.
 4. Multiple Units: When two or more units of materials or equipment of the same type or class are required, these units shall be products of one manufacturer.
 5. Assembled Units: Manufacturers of equipment assemblies, which use components made by others, assume complete responsibility for the final assembled product.
 6. Nameplates: Nameplate bearing manufacturer's name or identifiable trademark shall be securely affixed in a conspicuous place on equipment, or name or trademark cast integrally with equipment, stamped or otherwise permanently marked on each item of equipment.
 7. Asbestos products or equipment or materials containing asbestos shall not be used.
- D. Equipment Service Organizations:
1. HVAC: Products and systems shall be supported by service organizations that maintain a complete inventory of repair parts and are located within 50 miles to the site.
- E. HVAC Mechanical Systems Welding: Before any welding is performed, contractor shall submit a certificate certifying that welders comply with the following requirements:
1. Qualify welding processes and operators for piping according to ASME "Boiler and Pressure Vessel Code", Section IX, "Welding and Brazing Qualifications".

2. Comply with provisions of ASME B31 series "Code for Pressure Piping".
3. Certify that each welder has passed American Welding Society (AWS) qualification tests for the welding processes involved, and that certification is current.

F. Execution (Installation, Construction) Quality:

1. Apply and install all items in accordance with manufacturer's written instructions. Refer conflicts between the manufacturer's instructions and the contract drawings and specifications to the COR for resolution. Provide written hard copies or computer files of manufacturer's installation instructions to the COR at least two weeks prior to commencing installation of any item. Installation of the item will not be allowed to proceed until the recommendations are received. Failure to furnish these recommendations is a cause for rejection of the material.
2. Provide complete layout drawings required by Paragraph, SUBMITTALS. Do not commence construction work on any system until the layout drawings have been approved.

- G. Upon request by Government, provide lists of previous installations for selected items of equipment. Include contact persons who will serve as references, with telephone numbers and e-mail addresses.

1.4 SUBMITTALS

- A. Submit in accordance with Section 01 33 23, SHOP DRAWINGS, PRODUCT DATA, AND SAMPLES, and with requirements in the individual specification sections.
- B. Contractor shall make all necessary field measurements and investigations to assure that the equipment and assemblies will meet contract requirements.
- C. If equipment is submitted which differs in arrangement from that shown, provide drawings that show the rearrangement of all associated systems. Approval will be given only if all features of the equipment and associated systems, including accessibility, are equivalent to that required by the contract.
- D. Prior to submitting shop drawings for approval, contractor shall certify in writing that manufacturers of all major items of equipment have each reviewed drawings and specifications, and have jointly coordinated and properly integrated their equipment and controls to provide a complete and efficient installation.
- E. Submittals and shop drawings for interdependent items, containing applicable descriptive information, shall be furnished together and complete in a group. Coordinate and properly integrate materials and

equipment in each group to provide a completely compatible and efficient.

F. Layout Drawings:

1. Submit complete consolidated and coordinated layout drawings for all new systems, and for existing systems that are in the same areas. Refer to Section 00 72 00, GENERAL CONDITIONS, Article, SUBCONTRACTS AND WORK COORDINATION.
2. The drawings shall include plan views, elevations and sections of all systems and shall be on a scale of not less than 1:32 (3/8-inch equal to one foot). Clearly identify and dimension the proposed locations of the principal items of equipment. The drawings shall clearly show locations and adequate clearance for all equipment, piping, valves, control panels and other items. Show the access means for all items requiring access for operations and maintenance. Provide detailed layout drawings of all piping and duct systems.
3. Do not install equipment foundations, equipment or piping until layout drawings have been approved.
4. In addition, for HVAC systems, provide details of the following:
 - a. Hangers, inserts, supports, and bracing.
 - b. Pipe sleeves.
 - c. Duct or equipment penetrations of floors, walls, ceilings, or roofs.

G. Manufacturer's Literature and Data: Submit under the pertinent section rather than under this section.

1. Submit belt drive with the driven equipment. Submit selection data for specific drives when requested by the COR.
2. Submit electric motor data and variable speed drive data with the driven equipment.
3. Equipment and materials identification.
4. Fire-stopping materials.
5. Hangers, inserts, supports and bracing. Provide load calculations for variable spring and constant support hangers.
6. Wall, floor, and ceiling plates.

H. HVAC Maintenance Data and Operating Instructions:

1. Maintenance and operating manuals in accordance with Section 01 00 00, GENERAL REQUIREMENTS, Article, INSTRUCTIONS, for systems and equipment.
2. Provide a listing of recommended replacement parts for keeping in stock supply, including sources of supply, for equipment. Include in

the listing belts for equipment: Belt manufacturer, model number, size and style, and distinguished whether of multiple belt sets.

- I. Provide copies of approved HVAC equipment submittals to the Testing, Adjusting and Balancing Subcontractor.

1.5 APPLICABLE PUBLICATIONS

- A. The publications listed below form a part of this specification to the extent referenced. The publications are referenced in the text by the basic designation only.
- B. Air Conditioning, Heating and Refrigeration Institute (AHRI):
430-2009.....Central Station Air-Handling Units
- C. Rubber Manufacturers Association (ANSI/RMA):
IP-20-2007.....Specifications for Drives Using Classical
V-Belts and Sheaves
IP-21-2009.....Specifications for Drives Using Double-V
(Hexagonal) Belts
IP-22-2007.....Specifications for Drives Using Narrow V-Belts
and Sheaves
- D. Air Movement and Control Association (AMCA):
410-96.....Recommended Safety Practices for Air Moving
Devices
- E. American Society for Testing and Materials (ASTM):
A36/A36M-08.....Standard Specification for Carbon Structural
Steel
A575-96(2007).....Standard Specification for Steel Bars, Carbon,
Merchant Quality, M-Grades
E84-10.....Standard Test Method for Surface Burning
Characteristics of Building Materials
E119-09c.....Standard Test Methods for Fire Tests of Building
Construction and Materials
MG-1-2009.....Motors and Generators
- F. National Fire Protection Association (NFPA):
70-08.....National Electrical Code
90A-09.....Standard for the Installation of Air
Conditioning and Ventilating Systems
101-09.....Life Safety Code

1.6 DELIVERY, STORAGE AND HANDLING

- A. Protection of Equipment:
1. Equipment and material placed on the job site shall remain in the custody of the Contractor until phased acceptance, whether or not the Government has reimbursed the Contractor for the equipment and

- material. The Contractor is solely responsible for the protection of such equipment and material against any damage.
2. Place damaged equipment in first class, new operating condition; or, replace same as determined and directed by the COR. Such repair or replacement shall be at no additional cost to the Government.
 3. Protect interiors of new equipment and piping systems against entry of foreign matter. Clean both inside and outside before painting or placing equipment in operation.
 4. Existing equipment and piping being worked on by the Contractor shall be under the custody and responsibility of the Contractor and shall be protected as required for new work.
- B. Cleanliness of Equipment Systems:
1. Exercise care in storage and handling of equipment and material to be incorporated in the work.
 2. Contractor shall be fully responsible for all costs, damage, and delay arising from failure to provide clean systems.

PART 2 - PRODUCTS

2.1 FACTORY-ASSEMBLED PRODUCTS

- A. Provide maximum standardization of components to reduce spare part requirements.
- B. Manufacturers of equipment assemblies that include components made by others shall assume complete responsibility for final assembled unit.
 1. All components of an assembled unit need not be products of same manufacturer.
 2. Constituent parts that are alike shall be products of a single manufacturer.
 3. Components shall be compatible with each other and with the total assembly for intended service.
 4. Contractor shall guarantee performance of assemblies of components, and shall repair or replace elements of the assemblies as required to deliver specified performance of the complete assembly.
- C. Components of equipment shall bear manufacturer's name and trademark, model number, serial number and performance data on a name plate securely affixed in a conspicuous place, or cast integral with, stamped or otherwise permanently marked upon the components of the equipment.
- D. Major items of equipment, which serve the same function, must be the same make and model. Exceptions will be permitted if performance requirements cannot be met.

2.2 COMPATIBILITY OF RELATED EQUIPMENT

Equipment and materials installed shall be compatible in all respects with other items being furnished and with existing items so that the result will be a complete and fully operational plant that conforms to contract requirements.

2.3 BELT DRIVES

- A. Type: ANSI/RMA standard V-belts with proper motor pulley and driven sheave. Belts shall be constructed of reinforced cord and rubber.
- B. Dimensions, rating and selection standards: ANSI/RMA IP-20 and IP-21.
- C. Minimum Horsepower Rating: Motor horsepower plus recommended ANSI/RMA service factor (not less than 20 percent) in addition to the ANSI/RMA allowances for pitch diameter, center distance, and arc of contact.
- D. Maximum Speed: 25 m/s (5000 feet per minute).
- E. Adjustment Provisions: For alignment and ANSI/RMA standard allowances for installation and take-up.
- F. Drives may utilize a single V-Belt (any cross section) when it is the manufacturer's standard.
- G. Multiple Belts: Matched to ANSI/RMA specified limits by measurement on a belt measuring fixture. Seal matched sets together to prevent mixing or partial loss of sets. Replacement, when necessary, shall be an entire set of new matched belts.
- H. Sheaves and Pulleys:
 - 1. Material: Pressed steel, or close grained cast iron.
 - 2. Bore: Fixed or bushing type for securing to shaft with keys.
 - 3. Balanced: Statically and dynamically.
 - 4. Groove spacing for driving and driven pulleys shall be the same.
- I. Drive Types, Based on ARI 435:
 - 1. Provide adjustable-pitch //or fixed-pitch// drive as follows:
 - a. Fan speeds up to 1800 RPM: 7.5 kW (10 horsepower) and smaller.
 - b. Fan speeds over 1800 RPM: 2.2 kW (3 horsepower) and smaller.
 - 2. Provide fixed-pitch drives for drives larger than those listed above.
 - 3. The final fan speeds required to just meet the system CFM and pressure requirements, without throttling, shall be determined by adjustment of a temporary adjustable-pitch motor sheave or by fan law calculation if a fixed-pitch drive is used initially.

2.4 DRIVE GUARDS

- A. For machinery and equipment, provide guards as shown in AMCA 410 for belts, chains, couplings, pulleys, sheaves, shafts, gears and other moving parts regardless of height above the floor to prevent damage to equipment and injury to personnel. Drive guards may be excluded where

motors and drives are inside factory fabricated air handling unit casings.

- B. V-belt and sheave assemblies shall be totally enclosed, firmly mounted, non-resonant. Guard shall be an assembly of minimum 22-gage sheet steel and expanded or perforated metal to permit observation of belts. 25 mm (one-inch) diameter hole shall be provided at each shaft centerline to permit speed measurement.
- C. Materials: Sheet steel, cast iron, expanded metal or wire mesh rigidly secured so as to be removable without disassembling pipe, duct, or electrical connections to equipment.
- D. Access for Speed Measurement: 25 mm (One inch) diameter hole at each shaft center.

2.5 LIFTING ATTACHMENTS

Provide equipment with suitable lifting attachments to enable equipment to be lifted in its normal position. Lifting attachments shall withstand any handling conditions that might be encountered, without bending or distortion of shape, such as rapid lowering and braking of load.

2.6 ELECTRIC MOTORS

- A. All material and equipment furnished and installation methods shall conform to the requirements of Section 23 05 12, GENERAL MOTOR REQUIREMENTS FOR HVAC AND STEAM GENERATION EQUIPMENT; Section 26 29 11, LOW-VOLTAGE MOTOR STARTERS; and, Section 26 05 21, LOW-VOLTAGE ELECTRICAL POWER CONDUCTORS AND CABLES (600 VOLTS AND BELOW). Provide all electrical wiring, conduit, and devices necessary for the proper connection, protection and operation of the systems. Provide special energy efficient premium efficiency type motors as scheduled.

2.7 EQUIPMENT AND MATERIALS IDENTIFICATION

- A. Use symbols, nomenclature and equipment numbers specified, shown on the drawings and shown in the maintenance manuals. In addition, provide bar code identification nameplate for all equipment which will allow the equipment identification code to be scanned into the system for maintenance and inventory tracking. Identification for piping is specified in Section 09 91 00, PAINTING.
- B. Interior (Indoor) Equipment: Engraved nameplates, with letters not less than 48 mm (3/16-inch) high of brass with black-filled letters, or rigid black plastic with white letters specified in Section 09 91 00, PAINTING permanently fastened to the equipment. Identify unit components such as coils, filters, fans, etc.

- C. Control Items: Label all temperature and humidity sensors, controllers and control dampers. Identify and label each item as they appear on the control diagrams.

2.8 FIRESTOPPING

Section 07 84 00, FIRESTOPPING specifies an effective barrier against the spread of fire, smoke and gases where penetrations occur for piping and ductwork. Refer to Section 23 07 11, HVAC, PLUMBING, AND BOILER PLANT INSULATION, for firestop pipe and duct insulation.

2.9 GALVANIZED REPAIR COMPOUND

Mil. Spec. DOD-P-21035B, paint form.

2.10 DUCT PENETRATIONS

- A. Provide firestopping for openings through fire and smoke barriers, maintaining minimum required rating of floor, ceiling or wall assembly. See section 07 84 00, FIRESTOPPING.

2.11 SPECIAL TOOLS AND LUBRICANTS

- A. Furnish, and turn over to the COR, tools not readily available commercially, that are required for disassembly or adjustment of equipment and machinery furnished.
- B. Grease Guns with Attachments for Applicable Fittings: One for each type of grease required for each motor or other equipment.
- C. Refrigerant Tools: Provide system charging/Evacuation equipment, gauges, fittings, and tools required for maintenance of furnished equipment.
- D. Tool Containers: Hardwood or metal, permanently identified for intended service and mounted, or located, where directed by the COR.
- E. Lubricants: A minimum of 0.95 L (one quart) of oil, and 0.45 kg (one pound) of grease, of equipment manufacturer's recommended grade and type, in unopened containers and properly identified as to use for each different application.

2.12 ASBESTOS

Materials containing asbestos are not permitted.

PART 3 - EXECUTION

3.1 ARRANGEMENT AND INSTALLATION OF EQUIPMENT AND PIPING

- A. Coordinate location of ductwork and equipment. Locate ductwork and equipment clear of windows, doors, openings, light outlets, and other services and utilities. Prepare equipment layout drawings to coordinate proper location and personnel access of all facilities. Submit the drawings for review as required by Part 1. Follow manufacturer's published recommendations for installation methods not otherwise specified.

- B. Operating Personnel Access and Observation Provisions: Select and arrange all equipment and systems to provide clear view and easy access, without use of portable ladders, for maintenance and operation of all devices including, but not limited to: all equipment items, valves, filters, strainers, transmitters, sensors, control devices. All gages and indicators shall be clearly visible by personnel standing on the floor or on permanent platforms. Do not reduce or change maintenance and operating space and access provisions that are shown on the drawings.
- C. Equipment Support: Coordinate structural systems necessary for equipment support with equipment locations to permit proper installation.
- D. Cutting Holes:
1. Cut holes through concrete and masonry by rotary core drill. Pneumatic hammer, impact electric, and hand or manual hammer type drill will not be allowed, except as permitted by COR where working area space is limited.
 2. Locate holes to avoid interference with structural members such as beams or grade beams. Holes shall be laid out in advance and drilling done only after approval by COR. If the Contractor considers it necessary to drill through structural members, this matter shall be referred to COR for approval.
 3. Do not penetrate membrane waterproofing.
- E. Protection and Cleaning:
1. Equipment and materials shall be carefully handled, properly stored, and adequately protected to prevent damage before and during installation, in accordance with the manufacturer's recommendations and as approved by the COR. Damaged or defective items in the opinion of the COR, shall be replaced.
 2. Protect all finished parts of equipment, such as shafts and bearings where accessible, from rust prior to operation by means of protective grease coating and wrapping. Close pipe openings with caps or plugs during installation. Tightly cover and protect fixtures and equipment against dirt, water chemical, or mechanical injury. At completion of all work thoroughly clean fixtures, exposed materials and equipment.
- F. Switchgear/Electrical Equipment Drip Protection: Every effort shall be made to eliminate the installation of pipe above electrical and telephone switchgear. If this is not possible, encase pipe in a second pipe with a minimum of joints. Installation of piping, ductwork, leak protection apparatus or other installations foreign to the electrical installation shall be located in the space equal to the width and depth

of the equipment and extending from to a height of 1.8 m (6 ft.) above the equipment of to ceiling structure, whichever is lower (NFPA 70).

G. Inaccessible Equipment:

1. Where the Government determines that the Contractor has installed equipment not conveniently accessible for operation and maintenance, equipment shall be removed and reinstalled or remedial action performed as directed at no additional cost to the Government.
2. The term "conveniently accessible" is defined as capable of being reached without the use of ladders, or without climbing or crawling under or over obstacles such as motors, fans, pumps, belt guards, transformers, high voltage lines, piping, and ductwork.

3.2 RIGGING

- A. Design is based on application of available equipment. Openings in building structures are planned to accommodate design scheme.
- B. Alternative methods of equipment delivery may be offered by Contractor and will be considered by Government under specified restrictions of phasing and maintenance of service as well as structural integrity of the building.
- C. Close all openings in the building when not required for rigging operations to maintain proper environment in the facility for Government operation and maintenance of service.
- D. Contractor shall provide all facilities required to deliver specified equipment and place on foundations. Attachments to structures for rigging purposes and support of equipment on structures shall be Contractor's full responsibility. Upon request, the Government will check structure adequacy and advise Contractor of recommended restrictions.
- E. Contractor shall check all clearances, weight limitations and shall offer a rigging plan designed by a Registered Professional Engineer. All modifications to structures, including reinforcement thereof, shall be at Contractor's cost, time and responsibility.
- F. Rigging plan and methods shall be referred to COR for evaluation prior to actual work.
- G. Restore building to original condition upon completion of rigging work.

3.3 CLEANING AND PAINTING

- A. Prior to final inspection and acceptance of the plant and facilities for beneficial use by the Government, the plant facilities, equipment and systems shall be thoroughly cleaned and painted. Refer to Section 09 91 00, PAINTING.
- B. In addition, the following special conditions apply:

1. Cleaning shall be thorough. Use solvents, cleaning materials and methods recommended by the manufacturers for the specific tasks. Remove all rust prior to painting and from surfaces to remain unpainted. Repair scratches, scuffs, and abrasions prior to applying prime and finish coats.
2. Material And Equipment Not To Be Painted Includes:
 - a. Motors, controllers, control switches, and safety switches.
 - b. Control and interlock devices.
 - c. Regulators.
 - d. Lubrication devices and grease fittings.
 - e. Copper, brass, aluminum, stainless steel and bronze surfaces.
 - f. Glass.
 - g. Name plates.
3. Control and instrument panels shall be cleaned, damaged surfaces repaired, and shall be touched-up with matching paint obtained from panel manufacturer.
5. Temporary Facilities: Apply paint to surfaces that do not have existing finish coats.
6. Final result shall be smooth, even-colored, even-textured factory finish on all items. Completely repaint the entire piece of equipment if necessary to achieve this.

3.4 IDENTIFICATION SIGNS

- A. Provide laminated plastic signs, with engraved lettering not less than 5 mm (3/16-inch) high, designating functions, for all equipment, switches, motor controllers, relays, meters, control devices, including automatic control valves. Nomenclature and identification symbols shall correspond to that used in maintenance manual, and in diagrams specified elsewhere. Attach by chain, adhesive, or screws.
- B. Factory Built Equipment: Metal plate, securely attached, with name and address of manufacturer, serial number, model number, size, performance.

3.5 MOTOR AND DRIVE ALIGNMENT

- A. Belt Drive: Set driving and driven shafts parallel and align so that the corresponding grooves are in the same plane.
- B. Direct-connect Drive: Securely mount motor in accurate alignment so that shafts are free from both angular and parallel misalignment when both motor and driven machine are operating at normal temperatures.

3.6 LUBRICATION

- A. Lubricate all devices requiring lubrication prior to initial operation. Field-check all devices for proper lubrication.

- B. Equip all devices with required lubrication fittings or devices. Provide a minimum of one liter (one quart) of oil and 0.5 kg (one pound) of grease of manufacturer's recommended grade and type for each different application; also provide 12 grease sticks for lubricated plug valves. Deliver all materials to COR in unopened containers that are properly identified as to application.
- C. Provide a separate grease gun with attachments for applicable fittings for each type of grease applied.
- D. All lubrication points shall be accessible without disassembling equipment, except to remove access plates.

3.7 STARTUP AND TEMPORARY OPERATION

Start up equipment as described in equipment specifications. Verify that vibration is within specified tolerance prior to extended operation. Temporary use of equipment is specified in Section 01 00 00, GENERAL REQUIREMENTS, Article, TEMPORARY USE OF MECHANICAL AND ELECTRICAL EQUIPMENT.

3.8 OPERATING AND PERFORMANCE TESTS

- A. Prior to the final inspection, perform required tests as specified in Section 01 00 00, GENERAL REQUIREMENTS and submit the test reports and records to the COR.
- B. Should evidence of malfunction in any tested system, or piece of equipment or component part thereof, occur during or as a result of tests, make proper corrections, repairs or replacements, and repeat tests at no additional cost to the Government.
- C. When completion of certain work or system occurs at a time when final control settings and adjustments cannot be properly made to make performance tests, then make performance tests for heating systems and for cooling systems respectively during first actual seasonal use of respective systems following completion of work.

3.9 INSTRUCTIONS TO VA PERSONNEL

Provide in accordance with Article, INSTRUCTIONS, of Section 01 00 00, GENERAL REQUIREMENTS, and Section 23 08 11, DEMONSTRATIONS AND TESTS FOR BOILER PLANT.

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