

JUSTIFICATION FOR OTHER THAN FULL AND OPEN COMPETITION DUE TO SOLE SOURCE REQUIREMENT

REQUIRED INFORMATION	
1.	FACILITY NUMBER-NAME- CITY, STATE: 636A8 – Iowa City VA Healthcare System, Iowa City, IA
2.	VISN OR PROGRAM ACTIVITY: 23
3.	POC NAME AND TELEPHONE NUMBER: Marle Wolf ext 6813
4.	PROPOSED ACTION: Sole Source Procurement of COMMODITY
5.	<p>DESCRIPTION OF REQUIREMENT: <i>Johnson Controls, Metasys equipment and installation for monitoring and control of mechanical devices. Existing devices are connected to the Johnson Controls Metasys system and they, as well as the new equipment installed under this contract, must be connected for monitoring and compliance with Joint Commission requirements.</i></p> <ul style="list-style-type: none"> ▪ Supplies/Equipment: Technical Characteristics can include, but are not limited to model, make, part number, color, size, quantity, delivery date, etc. Services: Refer to the statement of work, statement of objective, or performance work statement for your description.
6.	<p>STATUTORY AUTHORITY PERMITTING OTHER THAN FULL AND OPEN COMPETITION: <i>Only One Responsible Source Available</i></p> <ul style="list-style-type: none"> ▪ FAR 6.302-1 Only one responsible source and no other supplies or services will satisfy agency requirements ▪ FAR 8.405-6 Limited sources justification and approval ▪ FAR 13.106-1(B) SAP Requirements – Soliciting From a Single Source ▪ This is a reference to the part of the Federal Acquisition Regulation that allows an item to be purchased without being fully competed. This statement serves as a point of reference in case the justification is questioned. In this case, it would be reviewed for its relativity to this part of the Federal Acquisition Regulation.
7.	<p>NATURE & BACKGROUND OF ACQUISITION TO JUSTIFY SOLE SOURCE: <i>The existing Building Management System at this facility is Johnson Controls, Metasys and was established as the standard more than 20 years ago. This system is used for monitoring and control of all HVAC and refrigeration equipment at the facility and is used for creating reports for compliance with Joint Commission requirements. An alternate system would be acceptable and there are other manufacturers who make similar products, but it would require replacing the entire system at the facility. The existing system currently has a value in the range of \$10 million, so replacing it for this small addition would not be economically feasible. Per Public Law 109-461, Veterans, Benefits, Health Care, and Information Technology Act of 2006, allows the facility to use Noncompetitive Procedures for Service Disabled Veteran Owned Small Business.</i></p> <ul style="list-style-type: none"> ▪ Describe the minimum salient characteristics that will meet your needs. This is the area where you explain why no other vendor anywhere can supply this requirement for you. Acceptable reasons for "sole source" include (but are not limited to): bound by contract, technical order specification, warranty service, or regional standardization. If the reason for sole source is determined locally, offer what market research or clinical guidelines led to the decision. If this item is included in an allowance standard for War Reserve Materiel (WRM), cite the allowance standard, required source, and stock number for this item. NOTE FOR WRM PURCHASES: The Defense Logistics Agency is your primary source for WRM equipment. Be sure to determine availability from a DLA item manager before contracting for WRM equipment. If DLA cannot meet your timelines for WRM equipment, your urgency may be further justification for other than full and open competition. See your Medical Logistics Flight Commander for more details.
8.	<p>PROVIDE INFORMATION SHOWING MARKET RESEARCH WAS CONDUCTED: <i>There are several manufacturers who make similar products including, but not limited to, Siemens, Honeywell, and Trane. The Trans systems is not as robust as the others and may not be able to meet all of the requirements, but the remaining systems are comparable to Johnson Controls system and would be expected to cost a similar amount. The controls manufacturers have slowly been working towards a standardized backbone</i></p>

infrastructure system but to date they are not entirely compatible and equipment from one will not provide full function compatibility and operation on another manufacturer's system.

- This justification is for why no other vendor anywhere can supply your item or service and still meet your needs. Your rationale for barring other vendors is crucial to your justification. If you already cited the statutory reason for a sole source, state, "See paragraph 7". If your rationale for a sole source purchase was determined locally, offer an explanation of the source selection process you went through to determine your sole source requirement. Unacceptable reasons include (but are not limited to) personal taste, good relationship with existing vendor, or one's comfort level with a particular vendor.
- Describe the similarities and differences in vendors for the product that you are aware of that could assist or prevent the purchaser from obtaining the best value for you. Be sure to name the vendors. This section will help the purchaser decide which vendors are available to purchase this item from. If market research was not conducted, state it AND the reason that there was no market research.

9. PRICE ANALYSIS "FAIR AND REASONABLE": ~~What is the estimated cost of the system? The exact final cost will not be known until the project is bid and final cost breakdown is furnished.~~

- This section is mandatory. Do not leave this section blank. Even though this must be purchased from only one source, you must still obtain a quote from the vendor for this purchase. This way you are able to verify added costs for delivery, your geographic region, or installation. Cite the pricing here. If you purchased this item before, compare this price to what you paid last time. Cite this here as well.

10. LISTING OF SOURCES EXPRESSING INTEREST IN THIS REQUIREMENT:
www.buildingtechnologies.siemens.com/, www.honeywell.com/

- Enter or attach contact information for sources you cited in the description of your source selection. If sole source by statute, regulation, or standard, list contact information for that source here.

11. FUTURE ACTION TO OVERCOME BARRIER TO OTFOC: *Unless the facility is able to pay for the entire system to be replaced by another manufacturer, this system will remain sole source.*

- This section fulfills the legal requirement to affirm that the selection of a singular source for this requirement is an anomaly and that action will be taken in the future to ensure full competition in the future. The reason this is needed is to describe how the government will make an effort in the future to fully comply with standard acquisition practices and not resort to creating unnecessary partnerships with few vendors at the risk barring full competition to circumvent the FAR. By signing this, you are telling the contracting officer to avoid the processes that assure best value and fairness in this acquisition. If the reason for sole source purchase is because of statute, standard, or regulation, enter "THE SOURCE FOR THIS PURCHASE IS REQUIRED IAW [cite the standard here]."

SUBMITTED BY:

Signature: Facility Design / Michael Kelly

Department/Requestor

Date: 3/1/2

SIGNED BY:

Signature: _____

Warranted Contracting Officer

Date: _____

JUSTIFICATION FOR OTHER THAN FULL AND OPEN COMPETITION DUE TO SOLE SOURCE REQUIREMENT

REQUIRED INFORMATION	
1.	FACILITY NUMBER-NAME- CITY, STATE: 636A8 – Iowa City VA Healthcare System – Iowa City, IA
2.	VISN OR PROGRAM ACTIVITY: 23
3.	POC NAME AND TELEPHONE NUMBER: Marle Wolf ext 6813
4.	PROPOSED ACTION: Sole Source Procurement of COMMODITY
5.	<p>DESCRIPTION OF REQUIREMENT: Fire alarm devices that communicate with existing Simplex fire alarm.</p> <ul style="list-style-type: none"> Supplies/Equipment: Technical Characteristics can include, but are not limited to model, make, part number, color, size, quantity, delivery date, etc. Services: Refer to the statement of work, statement of objective, or performance work statement for your description.
6.	<p>STATUTORY AUTHORITY PERMITTING OTHER THAN FULL AND OPEN COMPETITION: Only One Responsible Source Available</p> <ul style="list-style-type: none"> FAR 6.302-1 Only one responsible source and no other supplies or services will satisfy agency requirements FAR 8.405-6 Limited sources justification and approval FAR 13.106-1(B) SAP Requirements – Soliciting From a Single Source This is a reference to the part of the Federal Acquisition Regulation that allows an item to be purchased without being fully competed. This statement serves as a point of reference in case the justification is questioned. In this case, it would be reviewed for its relativity to this part of the Federal Acquisition Regulation.
7.	<p>NATURE & BACKGROUND OF ACQUISITION TO JUSTIFY SOLE SOURCE: A new mechanical room will require smoke detectors/duct detectors for life safety. The added devices must communicate and function with the existing system to provide full protection in case of a fire within the facility. The smoke detectors must communicate with the system to activate other devices within the facility. Refer to NFPA 72. If a device other than Simplex is found to have the capability to communicate and maintain the UL listing of the entire system, then it will be acceptable. None to date have been known to be available. Per Public Law 109-461, Veterans, Benefits, Health Care, and Information Technology Act of 2006, allows the facility to use Noncompetitive Procedures for Service Disabled Veteran Owned Small Business.</p> <ul style="list-style-type: none"> Describe the minimum salient characteristics that will meet your needs. This is the area where you explain why no other vendor anywhere can supply this requirement for you. Acceptable reasons for "sole source" include (but are not limited to): bound by contract, technical order specification, warranty service, or regional standardization. If the reason for sole source is determined locally, offer what market research or clinical guidelines led to the decision. If this item is included in an allowance standard for War Reserve Materiel (WRM), cite the allowance standard, required source, and stock number for this item. NOTE FOR WRM PURCHASES: The Defense Logistics Agency is your primary source for WRM equipment. Be sure to determine availability from a DLA item manager before contracting for WRM equipment. If DLA cannot meet your timelines for WRM equipment, your urgency may be further justification for other than full and open competition. See your Medical Logistics Flight Commander for more details.
8.	<p>PROVIDE INFORMATION SHOWING MARKET RESEARCH WAS CONDUCTED: If a device manufactured by other than Simplex is able to communicate with Simplex system and maintain the UL listing of the entire system, then that device is acceptable. However, none to date has been found.</p> <ul style="list-style-type: none"> This justification is for why no other vendor anywhere can supply your item or service and still meet your needs. Your rationale for barring other vendors is crucial to your justification. If you already cited the statutory reason for a sole source, state, "See paragraph 7". If your rationale for a sole source purchase was determined locally, offer an explanation of the source selection process you went through to determine your sole source requirement. Unacceptable reasons include (but are not limited to) personal taste, good

relationship with existing vendor, or one's comfort level with a particular vendor.

- Describe the similarities and differences in vendors for the product that you are aware of that could assist or prevent the purchaser from obtaining the best value for you. Be sure to name the vendors. This section will help the purchaser decide which vendors are available to purchase this item from. If market research was not conducted, state it AND the reason that there was no market research.

9. PRICE ANALYSIS "FAIR AND REASONABLE": ~~The final estimate for the fire alarm installation~~
~~_____~~ *The exact final cost will not be known until the project is bid and final cost breakdown is furnished.*

- This section is mandatory. Do not leave this section blank. Even though this must be purchased from only one source, you must still obtain a quote from the vendor for this purchase. This way you are able to verify added costs for delivery, your geographic region, or installation. Cite the pricing here. If you purchased this item before, compare this price to what you paid last time. Cite this here as well.

10. LISTING OF SOURCES EXPRESSING INTEREST IN THIS REQUIREMENT: www.notifier.com;
www.johnsoncontrols.com

- Enter or attach contact information for sources you cited in the description of your source selection. If sole source by statute, regulation, or standard, list contact information for that source here.

11. FUTURE ACTION TO OVERCOME BARRIER TO OTFOC: *As long as the facility has Simplex Fire Alarm System, any modification to the system must be compliant, able to communicate with the system and not void UL listing.*

- This section fulfills the legal requirement to affirm that the selection of a singular source for this requirement is an anomaly and that action will be taken in the future to ensure full competition in the future. The reason this is needed is to describe how the government will make an effort in the future to fully comply with standard acquisition practices and not resort to creating unnecessary partnerships with few vendors at the risk barring full competition to circumvent the FAR. By signing this, you are telling the contracting officer to avoid the processes that assure best value and fairness in this acquisition. If the reason for sole source purchase is because of statute, standard, or regulation, enter "THE SOURCE FOR THIS PURCHASE IS REQUIRED IAW [cite the standard here]."

SUBMITTED BY:

Signature: Project Design / Mark [Signature]

Department/Requestor

Date: 3/1/12

SIGNED BY:

Signature: _____

Warranted Contracting Officer

Date: _____

APPROVED BY:

Signature: _____

NCM or Product Line Supervisor

Date: _____

Note: Anything that is over 500K will need to strictly follow the SOP J&A Attachment.

JUSTIFICATION FOR OTHER THAN FULL AND OPEN COMPETITION DUE TO SOLE SOURCE REQUIREMENT

REQUIRED INFORMATION	
1.	FACILITY NUMBER-NAME- CITY, STATE: <i>636A8 – Iowa City VA Healthcare System, Iowa City, IA</i>
2.	VISN OR PROGRAM ACTIVITY: <i>23</i>
3.	POC NAME AND TELEPHONE NUMBER: <i>Marle A Wolf ext 6813</i>
4.	PROPOSED ACTION: Sole Source Procurement of <i>COMMODITY</i>
5.	DESCRIPTION OF REQUIREMENT: <i>Lenel PIV Card Reader</i> <ul style="list-style-type: none"> Supplies/Equipment: Technical Characteristics can include, but are not limited to model, make, part number, color, size, quantity, delivery date, etc. Services: Refer to the statement of work, statement of objective, or performance work statement for your description.
6.	STATUTORY AUTHORITY PERMITTING OTHER THAN FULL AND OPEN COMPETITION: <i>Only One Responsible Source Available</i> <ul style="list-style-type: none"> FAR 6.302-1 Only one responsible source and no other supplies or services will satisfy agency requirements FAR 8.405-6 Limited sources justification and approval FAR 13.106-1(B) SAP Requirements – Soliciting From a Single Source This is a reference to the part of the Federal Acquisition Regulation that allows an item to be purchased without being fully competed. This statement serves as a point of reference in case the justification is questioned. In this case, it would be reviewed for its relativity to this part of the Federal Acquisition Regulation.
7.	NATURE & BACKGROUND OF ACQUISITION TO JUSTIFY SOLE SOURCE: <i>The facility recently installed a PIV compliant physical access system using Lenel products and resources. The system is under warranty. Only one PIV compliant system in the facility exists and to ensure compatibility with the PIV cards, the same system must be facility wide. Per Public Law 109-461, Veterans, Benefits, Health Care, and Information Technology Act of 2006, allows the facility to use Noncompetitive Procedures for Service Disabled Veteran Owned Small Business.</i> <ul style="list-style-type: none"> Describe the minimum salient characteristics that will meet your needs. This is the area where you explain why no other vendor anywhere can supply this requirement for you. Acceptable reasons for "sole source" include (but are not limited to): bound by contract, technical order specification, warranty service, or regional standardization. If the reason for sole source is determined locally, offer what market research or clinical guidelines led to the decision. If this item is included in an allowance standard for War Reserve Materiel (WRM), cite the allowance standard, required source, and stock number for this item. NOTE FOR WRM PURCHASES: The Defense Logistics Agency is your primary source for WRM equipment. Be sure to determine availability from a DLA item manager before contracting for WRM equipment. If DLA cannot meet your timelines for WRM equipment, your urgency may be further justification for other than full and open competition. See your Medical Logistics Flight Commander for more details.
8.	PROVIDE INFORMATION SHOWING MARKET RESEARCH WAS CONDUCTED: <i>System was just installed and under warranty. To maintain warranty, same company must install any expansion to the sytem. No market research conducted.</i> <ul style="list-style-type: none"> This justification is for why no other vendor anywhere can supply your item or service and still meet your needs. Your rationale for barring other vendors is crucial to your justification. If you already cited the statutory reason for a sole source, state, "See paragraph 7". If your rationale for a sole source purchase was determined locally, offer an explanation of the source selection process you went through to determine your sole source requirement. Unacceptable reasons include (but are not limited to) personal taste, good relationship with existing vendor, or one's comfort level with a particular vendor.

- Describe the similarities and differences in vendors for the product that you are aware of that could assist or prevent the purchaser from obtaining the best value for you. Be sure to name the vendors. This section will help the purchaser decide which vendors are available to purchase this item from. If market research was not conducted, state it AND the reason that there was no market research.

9. PRICE ANALYSIS "FAIR AND REASONABLE": [REDACTED] – current cost to add a reader in a location within the medical center under a change order for Interior Finishes, [REDACTED]. The change order did not include the reader, which costs just under [REDACTED]. The exact final cost will not be known until the project is bid and final cost breakdown is furnished.

- This section is mandatory. Do not leave this section blank. Even though this must be purchased from only one source, you must still obtain a quote from the vendor for this purchase. This way you are able to verify added costs for delivery, your geographic region, or installation. Cite the pricing here. If you purchased this item before, compare this price to what you paid last time. Cite this here as well.

10. LISTING OF SOURCES EXPRESSING INTEREST IN THIS REQUIREMENT: *Violation of warranty should another company install products to the system.*

- Enter or attach contact information for sources you cited in the description of your source selection. If sole source by statute, regulation, or standard, list contact information for that source here.

11. FUTURE ACTION TO OVERCOME BARRIER TO OTFOC: *A PIV compliant logical and physical access system is mandated by VACO. The physical system must be compatible with the PIV cards issued. Only one system can meet this requirement – Lenel.*

- This section fulfills the legal requirement to affirm that the selection of a singular source for this requirement is an anomaly and that action will be taken in the future to ensure full competition in the future. The reason this is needed is to describe how the government will make an effort in the future to fully comply with standard acquisition practices and not resort to creating unnecessary partnerships with few vendors at the risk barring full competition to circumvent the FAR. By signing this, you are telling the contracting officer to avoid the processes that assure best value and fairness in this acquisition. If the reason for sole source purchase is because of statute, standard, or regulation, enter "THE SOURCE FOR THIS PURCHASE IS REQUIRED IAW [cite the standard here]."

SUBMITTED BY:

Signature: Tanya Design / Mallek Wally

Department/Requestor

Date: 3/1/12

SIGNED BY:

Signature: _____

Warranted Contracting Officer

Date: _____

APPROVED BY:

Signature: _____

NCM or Product Line Supervisor

Date: _____

Note: Anything that is over 500K will need to strictly follow the SOP J&A Attachment.

JUSTIFICATION FOR OTHER THAN FULL AND OPEN COMPETITION DUE TO SOLE SOURCE REQUIREMENT

REQUIRED INFORMATION	
1.	FACILITY NUMBER-NAME- CITY, STATE: 636A8 – Iowa City VA Healthcare System, Iowa City, IA
2.	VISN OR PROGRAM ACTIVITY: 23
3.	POC NAME AND TELEPHONE NUMBER: Marie Wolf ext 6813
4.	PROPOSED ACTION: Sole Source Procurement of COMMODITY
5.	<p>DESCRIPTION OF REQUIREMENT: Powerlogic monitoring by SqD on generator, automatic transfer switches, distribution panels, switchgear and switchboards.</p> <ul style="list-style-type: none"> Supplies/Equipment: Technical Characteristics can include, but are not limited to model, make, part number, color, size, quantity, delivery date, etc. Services: Refer to the statement of work, statement of objective, or performance work statement for your description.
6.	<p>STATUTORY AUTHORITY PERMITTING OTHER THAN FULL AND OPEN COMPETITION: Only One Responsible Source Available</p> <ul style="list-style-type: none"> FAR 6.302-1 Only one responsible source and no other supplies or services will satisfy agency requirements FAR 8.405-6 Limited sources justification and approval FAR 13.106-1(B) SAP Requirements – Soliciting From a Single Source <ul style="list-style-type: none"> This is a reference to the part of the Federal Acquisition Regulation that allows an item to be purchased without being fully competed. This statement serves as a point of reference in case the justification is questioned. In this case, it would be reviewed for its relativity to this part of the Federal Acquisition Regulation.
7.	<p>NATURE & BACKGROUND OF ACQUISITION TO JUSTIFY SOLE SOURCE: This facility determined about 20 years ago to invest in an electrical monitoring system. Over the years, the system has been added to. VACO within the last few years procured electrical monitoring of all facility's utilities and selected SqD. PowerLogic is SqD monitoring/metering system. It also has the capability of monitoring and recording usage, temperature and load of the emergency generator and Automatic Transfer Switch. This is a Joint Commission requirement. This project will add to the existing system and add the Joint Commission requirement to monitor generator and automatic transfer switch usage. In addition, the existing switchboard in the boiler plant will be modified to add another section onto it. It is SqD with PowerLogic monitoring. To avoid voiding the UL listing on this equipment, it will need to be SqD with the PowerLogic monitoring. Since one type of equipment must be SqD for this instance, all like equipment must also be of the same manufacturer. Per Public Law 109-461, Veterans, Benefits, Health Care, and Information Technology Act of 2006, allows the facility to use Noncompetitive Procedures for Service Disabled Veteran Owned Small Business.</p> <ul style="list-style-type: none"> Describe the minimum salient characteristics that will meet your needs. This is the area where you explain why no other vendor anywhere can supply this requirement for you. Acceptable reasons for "sole source" include (but are not limited to): bound by contract, technical order specification, warranty service, or regional standardization. If the reason for sole source is determined locally, offer what market research or clinical guidelines led to the decision. If this item is included in an allowance standard for War Reserve Materiel (WRM), cite the allowance standard, required source, and stock number for this item. NOTE FOR WRM PURCHASES: The Defense Logistics Agency is your primary source for WRM equipment. Be sure to determine availability from a DLA item manager before contracting for WRM equipment. If DLA cannot meet your timelines for WRM equipment, your urgency may be further justification for other than full and open competition. See your Medical Logistics Flight Commander for more details.
8.	<p>PROVIDE INFORMATION SHOWING MARKET RESEARCH WAS CONDUCTED: Several electrical manufacturers provide electrical monitoring/metering such as Siemens and General Electric. However, due to the modification of an existing SqD switchboard that currently houses Power Logic, per VA specifications, all like equipment must be from the same manufacturer, no other company will be able to provide this service.</p>

- This justification is for why no other vendor anywhere can supply your item or service and still meet your needs. Your rationale for barring other vendors is crucial to your justification. If you already cited the statutory reason for a sole source, state, "See paragraph 7". If your rationale for a sole source purchase was determined locally, offer an explanation of the source selection process you went through to determine your sole source requirement. Unacceptable reasons include (but are not limited to) personal taste, good relationship with existing vendor, or one's comfort level with a particular vendor.
- Describe the similarities and differences in vendors for the product that you are aware of that could assist or prevent the purchaser from obtaining the best value for you. Be sure to name the vendors. This section will help the purchaser decide which vendors are available to purchase this item from. If market research was not conducted, state it AND the reason that there was no market research.

9. PRICE ANALYSIS "FAIR AND REASONABLE":

[REDACTED]
[REDACTED]
[REDACTED] The exact final cost will not be known until the project is bid and final cost breakdown is furnished.

- This section is mandatory. Do not leave this section blank. Even though this must be purchased from only one source, you must still obtain a quote from the vendor for this purchase. This way you are able to verify added costs for delivery, your geographic region, or installation. Cite the pricing here. If you purchased this item before, compare this price to what you paid last time. Cite this here as well.

10. LISTING OF SOURCES EXPRESSING INTEREST IN THIS REQUIREMENT: www.siemensenergy.co.uk; site.ge-energy.com

- Enter or attach contact information for sources you cited in the description of your source selection. If sole source by statute, regulation, or standard, list contact information for that source here.

11. FUTURE ACTION TO OVERCOME BARRIER TO OTFOC: *As long as Powerlogic is the electrical monitoring system at this facility, then any additions to it must be compatible with it and none to date has been found.*

- This section fulfills the legal requirement to affirm that the selection of a singular source for this requirement is an anomaly and that action will be taken in the future to ensure full competition in the future. The reason this is needed is to describe how the government will make an effort in the future to fully comply with standard acquisition practices and not resort to creating unnecessary partnerships with few vendors at the risk barring full competition to circumvent the FAR. By signing this, you are telling the contracting officer to avoid the processes that assure best value and fairness in this acquisition. If the reason for sole source purchase is because of statute, standard, or regulation, enter "THE SOURCE FOR THIS PURCHASE IS REQUIRED IAW [cite the standard here]."

SUBMITTED BY:

Signature: Facility Design / Mark L. Rabe

Department/Requestor

Date: 3/1/12

SIGNED BY:

Signature: _____

Warranted Contracting Officer

Date: _____