

Combined Synopsis/Solicitation for Commercial Items -**TOTAL SMALL BUSINESS SETASIDE**

General Information

Document Type: Combined Solicitation/Synopsis
Solicitation Number: 36C25918Q0365
Posted Date: 3/28/2018
Response Date: 04/04/2018- 9:00 AM CST
Product or Service Code: N041
Set Aside: TOTAL SMALL BUSINESS SETASIDE
NAICS Code: 811310

Contracting Office Address

DEPARTMENT OF VETERAN AFFAIRS
NCO 19
1011 HONOR HEIGHTS DRIVE
MUSKOGEE OK, 74401-1318
Contracting Officer -Tony D. Mathews
Email: tony.mathews2@va.gov

Any questions or concerns regarding this solicitation should be forwarded in writing via e-mail to the email above.

General Notification:

This is a combined synopsis/solicitation for commercial items prepared in accordance with the format in Federal Acquisition Regulation (FAR) subpart 12.6, "Streamlined Procedures for Evaluation and Solicitation for Commercial Items," and FAR 13 Simplified Acquisition Procedures (SAP) as supplemented with additional information included in this notice. This announcement constitutes the only solicitation; **QUOTATIONS** are being requested, and a written solicitation document will not be issued.

This solicitation is a **Request for Quotations (RFQ)**. The solicitation document and incorporated provisions and clauses are those in effect through Federal Acquisition Circular FAC 2005-96 (effective 11/06/2017)

The associated North American Industrial Classification System (NAICS) code for this procurement is **811310** with a small business size standard of **\$7.5 Million**.

Requesting Program Office:

The Engineering Department of the Oklahoma City VA Medical Center, located at
921 NE 13th St
Oklahoma City, Oklahoma 74103-5007

Combined Synopsis/Solicitation for Commercial Items -**TOTAL SMALL BUSINESS SETASIDE**

Description of Service:

All Small Business contractors are encouraged to provide *Quotation Package* for the **Compressor Change-out Service**.

STATEMENT OF WORK

*******NOTICE*******

Gray Market Equipment

(a) Gray market items are Original Equipment Manufacturers (OEM) goods sold through unauthorized channels in direct competition with authorized distributors. This procurement includes removing the old compressor and installing new OEM compressor as stated in the SOW, along with any ancillary replacements parts. No remanufactures or gray market items will be acceptable.

(b) The contractor shall be an OEM, authorized dealer, authorized distributor or authorized reseller for the proposed compressor replacement as stated in the SOW along with any ancillary replacements parts. The Contractor shall provide an authorization letter or other documents from the OEM as verification along with OEM's warranty of services that will be provided by the OEM. All warranty and services contracts for maintenance shall be in accordance with the OEM terms and conditions.

(c) The delivery of gray market items to the VA in the fulfillment of an order/award constitutes a breach of contract. Accordingly, the VA reserves the right to enforce any of its contractual remedies. This includes termination of the contract or, solely at the VA's election, allowing the Vendor to replace, at no cost to the Government, any remanufactured or gray market item(s) delivered to a VA medical facility upon discovery of such items.

Background

Chiller #8, located on Floor 8, has failed. This chiller services the Operating Suite at the Oklahoma City VA Health Care System. The oil pump for the compressor on the second circuit failed. Since the oil pump is an integral part of the compressor, it cannot be replaced as an individual part. This compressor is specific to Carrier and other manufacturer parts are not compatible with the existing system.

The compressor is part of the Carrier Liquid Chiller model# 30HXA161RZE661KA/ SN 5105Q05873. The chiller is 80 tons using R134-a refrigerant.

Task required

The contractor shall be responsible for removing the existing failed compressor and provide all the necessary resources and labor to order and install a new compressor-model# 4905UO43526. In addition to the compressor installation, this task includes furnishing and installing/changing the following:

- 1 internal filter (new with replacement compressor);
- 1 external filter drier (Henry Technologies S-4004TA or equivalent), and Oil charge in separator (Inhibited polyolester based synthetic compressor lubricant for use in screw compressors, ISO Viscosity Grade 220) on Chiller #8. ***(This may be inclusive with the new compressor-please confirm with manufacture)***
- Purchase and install gaskets for flanges as needed.

Combined/Synopsis-Solicitation Document- VHAPM Part 813.106-1/2 SAP -10/12/17

Combined Synopsis/Solicitation for Commercial Items -***TOTAL SMALL BUSINESS SETASIDE***

- Charge System as needed. (***IMPORTANT NOTE: If additional refrigerant is needed, this will be supplied by VA (R134a) -Therefore do not included this in your pricing for this service***)
- ***IMPORTANT NOTE:*** Contractor's shall follow EPA regulation for reclamation or recovery of refrigerant during this changeout.
- After the compressor installation, the contractor will be responsible for testing system for leaks and make the necessary repairs to correct the leaks associated with the installation.
- The new compressor is to perform to its manufacturer design and intended purpose. The contractor will return the Chiller #8 to service when completed.

Constraints for this task

The contractor cannot use elevators or any lifts located on the OKC VAHCS campus for the compressor. Due to the location (Floor 8 Clinic Addition mechanical room).

Delivery and placement of the compressor on Floor 8 will be performed after hours (weekends and weekdays before 08:00 and after 16:30).

All other work is to be performed during normal business hours (08:00 to 16:30 Monday through Friday excluding federal holidays). Federal Holiday within the next 120 days: **Monday- May 28, 2018**

Government Responsibility

All work will be coordinated with the OKC VAHCS's Contracting Officer's Representative (COR).

Qualifications for this Service

See Instructions to Offerors- ***FAR 52.212-1***-Under the solicitation provision section

Place of Performance

Oklahoma City VA Medical Center
921 NE 13th St
Oklahoma City, Oklahoma 74103-5007

Period of Performance

Within 60 days from date of Award (***Negotiable based on ETA of new compressor***)

MODIFICATIONS-IMPORTANT NOTICE

ALL orders or modification outside the scope of contract performance requires express written or verbal approval by the Contracting Officer (CO). Any orders or modifications made that are *NOT* approved by a CO, prior to performance, will result in NO PAYMENT by the Government.

(End of Statement of Work)

DELIVERY SCHEDULE

ITEM NUMBER		DELIVERY DATE
0001AA-AD	Provide the services and parts listed in lines per the SOW per the delivery date:	Within 60 days from the award date.

NOTE: Any shipment of equipment parts or items associated with the resulted contract from this solicitation shall be FOB Destination.

(End of Delivery Schedule)

Clauses that are *incorporated by reference (IBR)* (by Citation Number, Title, and Date), have the same force and effect as if they were given in full text. The full text of FAR & VAAR clauses may be accessed electronically at:

<http://acquisition.gov/comp/far/index.html>.

<http://www.va.gov/oal/library/vaar/>

The following contract clauses apply to this acquisition:

- FAR 52.212-4 **Contract Terms and Conditions–Commercial Items (Jan 2017) (IBR)**

The following clauses are incorporated into **52.212-4 as an addendum** to this contract:

Addendum to Section (c) *Changes under 52.212-4: The Contracting Officer shall follow FAR 43 guidance for Modifications or changes in determining if a bilateral or unilateral agreement is applicable for the a given change.*

- CL-120 **SUPPLEMENTAL INSURANCE REQUIREMENTS**

In accordance with FAR 28.307-2 and FAR 52.228-5, the following minimum coverage shall apply to this contract:

(a) Workers' compensation and employers liability: Contractors are required to comply with applicable Federal and State workers' compensation and occupational disease statutes. If occupational diseases are not compensable under those statutes, they shall be covered under the employer's liability section of the insurance policy, except when contract operations are so commingled with a Contractor's commercial operations that it would not be practical to require this coverage. Employer's liability coverage of at least \$100,000 is required, except in States with exclusive or monopolistic funds that do not permit workers' compensation to be written by private carriers.

(b) General Liability: \$500,000.00 per occurrences.

Combined Synopsis/Solicitation for Commercial Items -**TOTAL SMALL BUSINESS SETASIDE**

(c) Automobile liability: \$200,000.00 per person; \$500,000.00 per occurrence and \$20,000.00 property damage.

(d) The successful bidder must present to the Contracting Officer, prior to award, evidence of general liability insurance without any exclusionary clauses for asbestos that would void the general liability coverage.

(End of Clause)

- VAAR 852.211-70 **SERVICE DATA MANUALS** (NOV 1984)

(a) The successful bidder will supply operation/maintenance (service data) manuals with each piece of equipment in the quantity specified in the solicitation and resulting purchase order. As a minimum, the manual(s) shall be bound and equivalent to the manual(s) provided the manufacturer's designated field service representative as well as comply with all the requirements in paragraphs (b) through (i) of this clause. Sections, headings and section sequence identified in (b) through (i) of this clause are typical and may vary between manufacturers. Variances in the sections, headings and section sequence, however, do not relieve the manufacturer of his/her responsibility in supplying the technical data called for therein.

(b) Title Page and Front Matter. The title page shall include the equipment nomenclature, model number, effective date of the manual and the manufacturer's name and address. If the manual applies to a particular version of the equipment only, the title page shall also list that equipment's serial number. Front matter shall consist of the Table of Contents, List of Tables, List of Illustrations and a frontispiece (photograph or line drawing) depicting the equipment.

(c) Section I, General Description. This section shall provide a generalized description of the equipment or devices and shall describe its purpose or intended use. Included in this section will be a table listing all pertinent equipment specifications, power requirements, environmental limitations and physical dimensions.

(d) Section II, Installation. Section II shall provide pertinent installation information. It shall list all input and output connectors using applicable reference designators and functional names as they appear on the equipment. Included in this listing will be a brief description of the function of each connector along with the connector type. Instructions shall be provided as to the recommended method of repacking the equipment for shipment (packing material, labeling, etc.).

(e) Section III, Operation. Section III will fully describe the operation of the equipment and shall include a listing of each control with a brief description of its function and step-by-step procedures for each operating mode. Procedures will use the control(s) nomenclature as it appears on the equipment and will be keyed to one or more illustrations of the equipment. Operating procedures will include any preoperational checks, calibration adjustments and operation tests. Notes, cautions and warnings shall be set off from the text body so they may easily be recognizable and will draw the attention of the

reader. Illustrations should be used wherever possible depicting equipment connections for test, calibration, patient monitoring and measurements. For large, complex and/or highly versatile equipment capable of many operating modes and in other instances where the Operation Section is quite large, operational information may be bound separately in the form of an Operators Manual. The providing of a separate Operators manual does not relieve the supplier of his responsibility for providing the minimum acceptable maintenance data specified herein. When applicable, flow charts and narrative descriptions of software shall be provided. If programming is either built-in and/or user modifiable, a complete software listing shall be supplied. Equipment items with software packages shall also include diagnostic routines and sample outputs. Submission information shall be given in the Maintenance Section to identify equipment malfunctions that are software related.

(f) Section IV, Principles of Operation. This section shall describe in narrative form the principles of operation of the equipment. Circuitry shall be discussed in sufficient detail to be understood by technicians and engineers who possess a working knowledge of electronics and a general familiarity with the overall application of the devices. The circuit descriptions should start at the overall equipment level and proceed to more detailed circuit descriptions. The overall description shall be keyed to a functional block diagram of the equipment. Circuit descriptions shall be keyed to schematic diagrams discussed in paragraph (i) below. It is recommended that for complex or special circuits, simplified schematics should be included in this section.

(g) Section V, Maintenance. The maintenance section shall contain a list of recommended test equipment, special tools, preventive maintenance instructions and corrective information. The list of test equipment shall be that recommended by the manufacturer and shall be designated by manufacturer and model number. Special tools are those items not commercially available or those that are designed specifically for the equipment being supplied. Sufficient data will be provided to enable their purchase by the Department of Veterans Affairs. Preventive maintenance instructions shall consist of those recommended by the manufacturer to preclude unnecessary failures. Procedures and the recommended frequency of performance shall be included for visual inspection, cleaning, lubricating, mechanical adjustments and circuit calibration. Corrective maintenance shall consist of the data necessary to troubleshoot and rectify a problem and shall include procedures for realigning and testing the equipment. Troubleshooting shall include either a list of test points with the applicable voltage levels or waveforms that would be present under a certain prescribed set of conditions, a troubleshooting chart listing the symptom, probable cause and remedy, or a narrative containing sufficient data to enable a test technician or electronics engineer to determine and locate the probable cause of malfunction. Data shall also be provided describing the preferred method of repairing or replacing discrete components mounted on printed circuit boards or located in areas where special steps must be followed to disassemble the equipment. Procedures shall be included to realign and test

Combined Synopsis/Solicitation for Commercial Items -**TOTAL SMALL BUSINESS SETASIDE**

the equipment at the completion of repairs and to restore it to its original operating condition. These procedures shall be supported by the necessary waveforms and voltage levels, and data for selecting matched components. Diagrams, either photographic or line, shall show the location of printed circuit board mounted components.

(h) Section VI, Replacement Parts List. The replacement parts list shall list, in alphanumeric order, all electrical/electronic, mechanical and pneumatic components, their description, value and tolerance, true manufacturer and manufacturers' part number.

(i) Section VII, Drawings. Wiring and schematic diagrams shall be included. The drawings will depict the circuitry using standard symbols and shall include the reference designations and component values or type designators. Drawings shall be clear and legible and shall not be engineering or productions sketches.

(End of Clause)

- **852.232-72 *Electronic Submission of Payment Requests* (NOV 2012)**

a) *Definitions*. As used in this clause-

(1) *Contract financing payment* has the meaning given in [FAR 32.001](#).

(2) *Designated agency office* has the meaning given in 5 CFR 1315.2(m).

(3) *Electronic form* means an automated system transmitting information electronically according to the accepted electronic data transmission methods and formats identified in paragraph (c) of this clause. Facsimile, e-mail, and scanned documents are not acceptable electronic forms for submission of payment requests.

(4) *Invoice payment* has the meaning given in [FAR 32.001](#).

(5) *Payment request* means any request for contract financing payment or invoice payment submitted by the contractor under this contract.

(b) *Electronic payment requests*. Except as provided in paragraph (e) of this clause, the contractor shall submit payment requests in electronic form. Purchases paid with a Government-wide commercial purchase card are considered to be an electronic transaction for purposes of this rule, and therefore no additional electronic invoice submission is required.

(c) *Data transmission*. A contractor must ensure that the data transmission method and format are through one of the following:

(1) VA's Electronic Invoice Presentment and Payment System. (See Web site at <http://www.fsc.va.gov/einvoice.asp>.)

(2) Any system that conforms to the X12 electronic data interchange (EDI) formats established by the Accredited Standards Center (ASC) and chartered by the American National Standards Institute (ANSI). The X12 EDI Web site

Combined Synopsis/Solicitation for Commercial Items -**TOTAL SMALL BUSINESS SETASIDE**

(<http://www.x12.org>) includes additional information on EDI 810 and 811 formats.

(d) Invoice requirements. Invoices shall comply with [FAR 32.905](#).

(e) *Exceptions.* If, based on one of the circumstances below, the contracting officer directs that payment requests be made by mail, the contractor shall submit payment requests by mail through the United States Postal Service to the designated agency office. Submission of payment requests by mail may be required for:

- (1) Awards made to foreign vendors for work performed outside the United States;
- (2) Classified contracts or purchases when electronic submission and processing of payment requests could compromise the safeguarding of classified or privacy information;
- (3) Contracts awarded by contracting officers in the conduct of emergency operations, such as responses to national emergencies;
- (4) Solicitations or contracts in which the designated agency office is a VA entity other than the VA Financial Services Center in Austin, Texas; or
- (5) Solicitations or contracts in which the VA designated agency office does not have electronic invoicing capability as described above.

(End of Clause)

Clause IBR

- 52.203-17 **CONTRACTOR EMPLOYEE WHISTLEBLOWER RIGHTS AND REQUIREMENT TO INFORM EMPLOYEES OF WHISTLEBLOWER RIGHTS** (APR 2014)
- 52.204-9 **PERSONAL IDENTITY VERIFICATION OF CONTRACTOR PERSONNEL** (JAN 2011)
- 52.204-18 **COMMERCIAL AND GOVERNMENT ENTITY CODE MAINTENANCE** (JUL 2016)
- 52.228-5 **INSURANCE—WORK ON A GOVERNMENT INSTALLATION** (JAN 1997)
- 52.232-40 **PROVIDING ACCELERATED PAYMENTS TO SMALL BUSINESS SUBCONTRACTORS** (DEC 2013)
- VAAR 852.203-70 **COMMERCIAL ADVERTISING** (JAN 2008)
- VAAR 852.237-70 **CONTRACTOR RESPONSIBILITIES** (APR 1984)

(End of Addendum to 52.212-4)

- FAR 52.212-5 **Contract Terms and Conditions Required to Implement Statutes or Executive Orders** (JAN 2017) **IBR**

The Contractor shall comply the following subparagraph of 52.212-5

- (a)
- (b)(4), (8), (b)14(i), (22), (25), (27), (28) (30) -(33(i)), (34), (42) (44), (51), (55)

Combined Synopsis/Solicitation for Commercial Items -**TOTAL SMALL BUSINESS SETASIDE**

- (c)(2) & (3), (8), (9), (11)
 - NOTE for information purposes **Section (c)3 Statement of Equivalent Rates for Federal Hires** (May 2014) (29 U.S.C. 206 and 41 U.S.C. Chapter 67)
 - WG-Step 3 \$24.83 Per hour/ Monetary Wage-Fringe Benefits-\$7.45 per hour
- (d) & (e)

(End of Clause)

ATTACHMENTS

- B.3 Price/Cost Schedule.
- Department of Labor Wage Determination.

The following solicitation provisions apply to this acquisition:

Provisions that are incorporated by reference (**IBR**) (by Citation Number, Title, and Date), have the same force and effect as if they were given in full text. The full text of FAR & VAAR provisions be accessed electronically at:

<http://acquisition.gov/comp/far/index.html>.

<http://www.va.gov/oal/library/vaar/>

S

- FAR 52.212-1 **Instructions to Offerors–Commercial Items** (Jan 2017) (**IBR**)
 - The following provision **clauses** are incorporated into **52.212-1 as an addendum**:
 - 52.204-16 **COMMERCIAL AND GOVERNMENT ENTITY CODE REPORTING (JUL 2016)** (**IBR**)

The following are additional Instructions addendum to 52.212-1

1. Notice- Qualification of the Contractor

The contractor shall possess the following:

- Active Mechanical Contractor Licenses for the State of Oklahoma or your home Active Mechanical Contractor State license that is equivalent to the State of Oklahoma Mechanical Contractor License or greater.
 - Shall be included with submission of quotation package.
- EPA certification for refrigerant recovery.
 - Shall be included with submission of quotation package.
- The contractor shall provide supporting documentation of a minimum 3 years' experience working with chillers of similar tonnage in a medical center environment.

Past Performance

The contractor should provide [at minimum] (3) three reference of where they provided similar services. Please included the following:

- a). Company Name
- b). Point of Contact
- c). Phone number
- d). Email address

Please state if it's a present contract or past one

Please note- The Government reserves the right to review any resources for past performance if it deems necessary to do so.

- 2. Notice-** Please Complete Attachment **B.3 Price Schedule** and return with any signed amendments before the due date. All applicable labor rates for the given labor category must be reflected in the Offerors pricing (Total Price) in accordance with Service Contract Labor Standards. [See Attached Department of Labor (DOL) Wage Determination section for the highlighted applicable labor category hourly rate and other required rates] Note: The DOL wage determination will be incorporate into the resulted contract of this solicitation.
- 3. Notice-** Submission shall be received no later than the date and time specified on page 1 Section **Response Date**. The **preferred method** of quotation delivery is **via email** to tony.mathews2@va.gov.

Regular mail delivery, send quote to:

Jack C. Montgomery VA Medical Center

1011 Honor Heights Drive

Muskogee OK. 74401-1318

ATTN: Administration Building (Contracting Department-Tony D. Mathews)

For hand delivery:

Please call for direction to Administration Building

918-577-3923

Regardless of the option of delivery, your quotation package should be received by the date and time specified on page 1 Section: **Response Date**.

- 4. Notice-** Late submissions shall be treated in accordance with the solicitation provision at FAR 52.212-1(f).
- 5. Notice-** It is the Government intend to award a contract from this combined synopsis/solicitation that includes the terms and conditions as set forth herein. To facilitate the award process, all *quotes* must include a **statement regarding the terms and conditions herein as follows:**

1. *"The terms and conditions in the solicitation are acceptable to be included in the award document without modification, deletion, or addition."*

OR

2. *"The terms and conditions in the solicitation are acceptable to be included in the award document with the exception, deletion, or addition of the following:*
 - a. *The contractors shall list exception(s) and rationale for the exception(s).*

6. Notice-Format of Quotation Package submission:

1. Minimum (1) one Cover Page of Company Information to include:
 - a. *Combine Synopsis/Solicitation # and Title of Service*
 - b. *Company Name*
 - c. *Company Operation Address*
 - d. *Company POC -Office number and email address*
 - e. A selection of either **1 or 2 under Notice 5** **"Statement regarding the terms and conditions"** at the bottom cover page with Date/Name and signature, **note**: if option 2 under **Notice 5** is selected, please follow directions accordingly
2. Mechanical Licenses, Certifications, Experiences (See **Notice 1**)
3. References for past performance (See **Notice 1**)
4. Section B.3 Price Schedule
5. OEM verification document & Warranty information (See **Notice Statement of Gray Market Equipment** under Statement of Work page 3)

IMPORTANT NOTE: *If submitting your quotation package, the preferred method of email, please make sure your email has five (5) separate sections attached. Please DO NOT MAKE ONE (1) whole document, that includes all five sections.*

(End of Additional Instructions)

- 852.211-72 **TECHNICAL INDUSTRY STANDARDS** (JAN 2008)

The supplies or equipment required by this invitation for bid or request for proposal must conform to the standards of the American Society of Heating, Refrigerating and Air-Conditioning Engineers (ASHRAE). The successful bidder or offeror will be required to submit proof that the item(s) he/she furnishes conforms to this requirement. This proof may be in the form of a label or seal affixed to the

Combined Synopsis/Solicitation for Commercial Items -**TOTAL SMALL BUSINESS SETASIDE**

equipment or supplies, warranting that they have been tested in accordance with and conform to the specified standards. Proof may also be furnished in the form of a certificate from one of the above listed organizations certifying that the item(s) furnished have been tested in accordance with and conform to the specified standards.

(End of Provision)

(End of Addendum to 52.212-1)

- FAR 52.212-2 **Evaluation-Commercial Items** (OCT 2014)

All quotes shall be evaluated under the guidance set forth under FAR Part 13. Hence, the Government is not obligated to determine a competitive range, conduct discussions with all contractors, solicit final revised quotes, and use other techniques associated with FAR Part 15. The contracting techniques associated with FAR Part 15 are not mandatory.

Therefore, all quotes will be comparative evaluated- *An analysis of comparing each quotation with the other quotation received, to determine which one will provide the best benefit to the government.*

Example of comparative evaluation

When (2) or more quotes are received, using the comparative evaluation; Contractor's "A" quotation will be compare with Contractor's "B" quotation and Contractor's "C" compare with "A" and "B" and so on. Similarities and differences are documented and an award will be made to the Contractor whose quotation, as "whole", offers the best benefit to the government.

The following areas will be use as guidance to compare each contractor with one another:

- Experience changing out large tonnage compressor used in chiller applications.
- And how well a contractor performed on similar services for other government agency or company.
 - The Government reserve the right to review any resource for past performance, if deem necessary.
- Price.
- Possession of the type of Mechanical License and applicable EPA certification for recovery of refrigerant.

Important note: The listing above **is not** in any order of importance.

- FAR 52.212-3 **Offerors Representations and Certifications–Commercial Items** (Jan 2017) (IBR)

- If the Offeror has completed the annual representations and certification electronically, via the System for Award Management (SAM) Web site located at <https://www.sam.gov/portal>, then Offeror shall complete only paragraph (b) of the provision clause. If the Offeror has not completed the annual representations and certifications electronically, the Offeror shall

Combined/Synopsis-Solicitation Document- VHAPM Part 813.106-1/2 SAP -10/12/17

Combined Synopsis/Solicitation for Commercial Items -*TOTAL SMALL BUSINESS SETASIDE*

complete only paragraphs (c) through (u) of the provision clause. Please visit <http://acquisition.gov/comp/far/index.html> and print out point a full copy of 52.212-3 provision clause and complete accordingly and return with quotation.